Change Control

Software Change

Software change is inevitable

- New requirements emerge when the software is under development or being used
- The business environment changes
- Errors must be repaired, Risks mitigated
- New equipment must be accommodated
- The performance or reliability may have to be improved
- A key problem for organisations is implementing and managing change to their current projects and legacy systems

Change During Development

Sometimes change occurs during development that necessitates changes in scope

- Approval of CCB (Change Control Board) and
- Requires extensive planning
- May require more time/resources (project triangle)
- Plan-driven methodologies may or may not have this built in (i.e. Spiral) or may be specifically built to resist change (i.e. Waterfall)
- so Agile Methodologies embrace change
 - Scrum allows for change to the Product Backlog at any time, but manages risk by freezing the current Sprint Backlog
- Stakeholder Communication IS KEY

Software Change Strategies

software maintenance

- Changes are made in response to changed requirements but the fundamental software structure is stable
- so Architectural transformation
 - The architecture of the system is modified generally from a centralised architecture to a distributed architecture
- Software re-engineering
 - No new functionality is added to the system but it is restructured and reorganised to facilitate future changes
- So These strategies may be applied separately or together

Lehman's Laws

Law	Description	
Continuing change	A program that is used in a real-world environment necessarily must change or become progress ively less use ful in that environment.	
Increasing complexity	As an evolving program changes, its structure tends to become more complex. Extra resources must be devoted to preserving and simplifying the structure.	
Large programe volution	Program evolution is a self-regulatingprocess.System attributessuch as size, time between releasesand thenumber of reported errors are approximatelyinvariant for each system release.	
Organis ational stability	Over a program's lifetime, its rate of development is approximately constant and independent of the resources devoted to system development.	
Conservation of familiarity	Over the lifetime of a system, the incremental change in each release is approximately constant.	

Applicability of Lehman's Laws

- ∞ This has not yet been established
- ∞ They are generally applicable to large, tailored systems developed by large organisations
- not clear how they should be modified for
 - Shrink-wrapped software products
 - Systems that incorporate a significant number of COTS components
 - Small organisations
 - Medium sized systems

Software Maintenance

Software Maintenance

- Modifying a program after it has been put into use
- Maintenance does not normally involve major changes to the system's architecture
- So Changes are implemented by modifying existing components and adding new components to the system

Maintenance is Inevitable

- The system requirements are likely to change while the system is being developed because the environment is changing. Therefore a delivered system won't meet its requirements!
- Systems are tightly coupled with their environment. When a system is installed in an environment it changes that environment and therefore changes the system requirements.
- Systems MUST be maintained therefore if they are to remain useful in an environment

Types of Maintenance

- Maintenance to **repair** software faults
 - Changing a system to correct deficiencies in the way meets its requirements (**Corrective** Maintenance)
- Maintenance to adapt software to a different operating environment
 - Changing a system so that it operates in a different environment (computer, OS, etc.) from its initial implementation (Adaptive Maintenance)
- Maintenance to add to or modify the system's functionality
 - Modifying the system to satisfy new requirements (**Perfective** Maintenance)

Distribution of Maintenance Effort



Spiral Maintenance Model



Maintenance Costs

- So Usually greater than development costs (2* to 100* depending on the application)
- Affected by both technical and non-technical factors
- Increases as software is maintained.
 Maintenance corrupts the software structure so makes further maintenance more difficult.
- Ageing software can have high support costs (e.g. old languages, compilers etc.)

Development/Maintenance Costs



Maintenance Co\$t Factors

🔊 Team stability

- Maintenance costs are reduced if the same staff are involved with them for some time
- 50 Contractual responsibility
 - The developers of a system may have no contractual responsibility for maintenance so there is no incentive to design for future change
- 🔊 Staff skills
 - Maintenance staff are often inexperienced and have limited domain knowledge
- Program age and structure
 - As programs age, their structure is **degraded** and they become harder to understand and change

Evolutionary Software

Rather than think of separate development and maintenance phases, evolutionary software is software that is **designed** so that it can continuously **evolve** throughout its lifetime

YES, but how/much?

Maintenance Prediction

- Maintenance prediction is concerned with assessing which parts of the system may cause problems and have high maintenance costs
 - Change acceptance depends on the maintainability of the components affected by the change
 - Implementing changes degrades the system and reduces its maintainability
 - Maintenance costs depend on the number of changes
 <u>and</u> costs of change depend on maintainability

Maintenance Prediction



Change Prediction

- Predicting the number of changes requires an understanding of the relationships between a system and its environment
- So Tightly coupled systems require changes whenever the environment is changed
- ∞ Factors influencing this relationship are
 - Number and complexity of system interfaces
 - Number of inherently volatile system requirements
 - The **business processes** where the system is used

Complexity Metrics

- Predictions of maintainability can be made by assessing the complexity of system components
- Studies have shown that most maintenance effort is spent on a relatively small number of system components
- so Complexity depends on
 - Complexity of control structures
 - Complexity of data structures
 - Procedure and module size

Process Metrics

- Process measurements may be used to assess maintainability
 - Number of requests for corrective maintenance
 - Average time required for impact analysis
 - Average time taken to implement a change request
 - Number of outstanding change requests
- If any or all of these is increasing, this may indicate a decline in maintainability

Architectural Evolution

- So There is a need to convert many legacy systems from a centralised architecture to a client-server architecture
- n Change drivers
 - Hardware costs. Servers are cheaper than mainframes
 - User interface expectations. Users expect graphical user interfaces (CLI→GUI)
 - Distributed access to systems. Users wish to access the system from different, geographically separated, computers

Distribution Factors

Factor	Description		
Business importance	Returns on the investment of distributing a legacy system depend on its		
	importance to the business and how long it will remain important. I		
	distribution provides more efficient support for stable business		
	processes then it is more likely to be a cost-effective evolution strategy.		
System age	The older the system the more difficult it will be to modify its		
	architecture because previous changes will have degraded the structure of		
	the system.		
System structure	The more modular the system, the easier it will be to change the		
	architecture. If the application logic, the data management and the user		
	interface of the system are closely intertwined, it will be difficult to		
	separate functions for migration.		
Hardware procurement	Application distribution may be necessary if there is company policy to		
policies	replace expensive mainframe computers with cheaper servers		

Legacy System Structure

- Ideally, for distribution, there should be a clear separation between the user interface, the system services and the system data management
- In practice, these are usually intermingled in older legacy systems







Ideal model for distribution

Real legacy systems

UI Migration Strategies

St ra tegy	A dva nt age s	Disadva ntage s
Imp lem enta tion	Access to all UIf unc tion s so no	P la tf o r m dep e ndent
using the window	real restrictions on UI de sign	Maybe more difficult to ach ieve
m a nage m ent	Be tter UI pe rf orm ance	in terface con sistency
s ys tem		
Imp lem enta tion	P la tf o r m ind e penden t	Poten tiallypoo rerUI
using a web	Lowertrain ingcosts due to u ser	perform anc e
browser	familiarityw ithth e WWW	Interface des ignis constrained
	Easier to achieve interface	by the facilities provided by web
	con sistency	browsers

Key Points

- The costs of software change usually exceed the costs of software development
- Factors influencing maintenance costs include staff stability, the nature of the development contract, skill shortages and degraded system structure
- Architectural evolution is concerned with evolving centralised to distributed architectures
- A distributed user interface can be supported using screen management middleware