

Tax Efficient Retirement Planning (Beltz Ianni & Associates)

Date	Who	Description	Task list	Start	End	Billable	Billed	Time	Hours
09/09/2015	Sean Dolan	Technology Research		11:45AM	1:45PM	✓	✗	2 hrs	2.00
09/09/2015	Geoff Berl	Looking for task management applications		5:00PM	7:00PM	✓	✗	2 hrs	2.00
09/09/2015	Piper Chester	Project management tool research		7:50PM	10:15PM	✗	✗	2 hrs 25 mins	2.42
09/10/2015	Piper Chester	Researched tooling and languages		4:00PM	5:30PM	✗	✗	1 hrs 30 mins	1.50
09/11/2015	Geoff Berl	Set up teamwork site and learned about available features		7:50AM	9:50AM	✓	✗	2 hrs	2.00
09/11/2015	Geoff Berl	Task: Send Next Week's Agenda to Sponsor	Sponsor	9:55AM	10:00AM	✓	✗	5 mins	0.08
09/12/2015	Geoff Berl	Task: Finish the sponsor meeting agenda Created an Agenda outline for all future meetings, filled in details for next week's meeting specifically.	Sponsor	12:00PM	1:00PM	✓	✗	1 hrs	1.00
09/13/2015	Piper Chester	Worked on project synopsis		10:25AM	12:35PM	✗	✗	2 hrs 10 mins	2.17
09/13/2015	Piper Chester	Started wireframe Design		1:00PM	1:30PM	✓	✗	30 mins	0.50
09/14/2015	Geoff Berl	Documentation (agendas, four up)		8:50AM	9:50AM	✓	✗	1 hrs	1.00
09/14/2015	Geoff Berl	Task: Record Last Week's Time	Overhead	9:50AM	10:00AM	✓	✗	10 mins	0.17
09/14/2015	Geoff Berl	Prep meeting		4:00PM	5:00PM	✓	✗	1 hrs	1.00
09/14/2015	Matt Smicinski	Prep meeting		4:00PM	5:00PM	✓	✗	1 hrs	1.00
09/14/2015	Piper Chester	Prep meeting		4:00PM	5:00PM	✓	✗	1 hrs	1.00
09/14/2015	Sean Dolan	Prep meeting		4:00PM	5:00PM	✓	✗	1 hrs	1.00
09/16/2015	Matt Smicinski	website		12:40PM	2:40PM	✓	✗	2 hrs	2.00
09/16/2015	Sean Dolan	Domain Research		12:50PM	1:50PM	✓	✗	1 hrs	1.00
09/16/2015	Sean Dolan	Tech discussion		1:15PM	1:45PM	✓	✗	30 mins	0.50
09/16/2015	Sean Dolan	Process discussion		1:15PM	1:45PM	✓	✗	30 mins	0.50
09/18/2015	Matt Smicinski	Task: Update Project Plan	Overhead	2:10PM	2:40PM	✓	✗	30 mins	0.50
09/18/2015	Piper Chester	Task: Update Project Plan	Overhead	2:10PM	2:40PM	✓	✗	30 mins	0.50
09/18/2015	Sean Dolan	Task: Update Project Plan	Overhead	2:10PM	2:40PM	✓	✗	30 mins	0.50
09/18/2015	Piper Chester	Task: Migrate Milestones to Teamwork	Overhead	2:25PM	2:40PM	✓	✗	15 mins	0.25

09/18/2015	Sean Dolan	Task: Migrate Milestones to Teamwork	Overhead	2:25PM	2:40PM	✓	✗	15 mins	0.25
09/18/2015	Matt Smicinski	Task: Create Feature List	Overhead	2:25PM	2:40PM	✓	✗	15 mins	0.25
09/18/2015	Piper Chester	Task: Create Feature List	Overhead	2:25PM	2:40PM	✓	✗	15 mins	0.25
09/18/2015	Sean Dolan	Task: Create Feature List	Overhead	2:25PM	2:40PM	✓	✗	15 mins	0.25
09/18/2015	Sean Dolan	Task: Record Last Week's Time	Overhead	2:25PM	2:35PM	✓	✗	10 mins	0.17
09/19/2015	Geoff Berl	Task: Wireframes	Sponsor	8:55AM	9:55AM	✓	✗	1 hrs	1.00
09/21/2015	Geoff Berl	Task: Record Last Week's Time	Overhead	9:35AM	9:45AM	✓	✗	10 mins	0.17
09/21/2015	Sean Dolan	Task: Wireframes	Sponsor	3:10PM	4:10PM	✓	✗	1 hrs	1.00
09/21/2015	Sean Dolan	Task: Record Last Week's Time	Overhead	3:55PM	4:05PM	✓	✗	10 mins	0.17
09/22/2015	Sean Dolan	project plan write-up		1:20PM	1:50PM	✓	✗	30 mins	0.50
09/24/2015	Geoff Berl	Task: Decide on tech stack	Technical	5:30PM	6:00PM	✓	✗	30 mins	0.50
09/24/2015	Matt Smicinski	Task: Decide on tech stack	Technical	5:30PM	6:00PM	✓	✗	30 mins	0.50
09/24/2015	Piper Chester	Task: Decide on tech stack	Technical	5:30PM	6:00PM	✓	✗	30 mins	0.50
09/24/2015	Sean Dolan	Task: Decide on tech stack	Technical	5:30PM	6:00PM	✓	✗	30 mins	0.50
09/25/2015	Geoff Berl	Created dynamic website with API calls		4:00PM	7:00PM	✓	✗	3 hrs	3.00
09/27/2015	Geoff Berl	Installed required server based software on VM and deployed website		10:50PM	11:50PM	✓	✗	1 hrs	1.00
09/28/2015	Sean Dolan	Design Discussion		4:00PM	5:00PM	✓	✗	1 hrs	1.00
09/28/2015	Geoff Berl	Design Discussion		5:00PM	6:15PM	✓	✗	1 hrs 15 mins	1.25
09/29/2015	Sean Dolan	Wire Frame Design		12:50PM	1:50PM	✓	✗	1 hrs	1.00
09/29/2015	Sean Dolan	Started feature List		1:30PM	1:50PM	✓	✗	20 mins	0.33
09/29/2015	Geoff Berl	Adjusted API calls on dynamic site and added dedicated pages with detailed views for each metric		9:50PM	11:50PM	✓	✗	2 hrs	2.00
10/02/2015	Sean Dolan	Task: Record Last Week's Time	Timetracking	1:35PM	1:45PM	✓	✗	10 mins	0.17
10/02/2015	Sean Dolan	Task: Record Last Week's Time	Timetracking	1:35PM	1:45PM	✓	✗	10 mins	0.17
10/04/2015	Piper Chester	Added documentation to site		10:50AM	11:50AM	✗	✗	1 hrs	1.00
10/05/2015	Sean Dolan	1040 Engine Design		12:25PM	1:55PM	✓	✗	1 hrs 30 mins	1.50
10/05/2015	Sean Dolan	Play Framework Research		12:50PM	1:50PM	✓	✗	1 hrs	1.00
10/05/2015	Geoff Berl	Task: Record Last Week's Time	Timetracking	11:30PM	11:40PM	✓	✗	10 mins	0.17
10/05/2015	Geoff Berl	Task: Record Last Week's Time	Timetracking	11:30PM	11:40PM	✓	✗	10 mins	0.17
10/06/2015	Matt Smicinski	Set up Jenkins		2:00PM	5:00PM	✓	✗	3 hrs	3.00
10/11/2015	Sean Dolan	Development Environment Setup		10:55AM	1:55PM	✓	✗	3 hrs	3.00

10/11/2015	Sean Dolan	Implementation of Exemptions, Deductions, earned income		11:30AM	2:00PM	✓	✗	2 hrs 30 mins	2.50
10/11/2015	Sean Dolan	Source Control Set up		1:35PM	1:55PM	✓	✗	20 mins	0.33
10/12/2015	Geoff Berl	Configured development environment on local computer		7:55AM	8:55AM	✓	✗	1 hrs	1.00
10/12/2015	Geoff Berl	Implemented more Rules		7:55AM	8:55AM	✓	✗	1 hrs	1.00
10/12/2015	Geoff Berl	Task: Record Last Week's Time	Timetracking	8:25AM	8:30AM	✓	✗	5 mins	0.08
10/12/2015	Geoff Berl	Task: Send Next Week's Agenda to Sponsor	Sponsor	8:35AM	8:40AM	✓	✗	5 mins	0.08
10/19/2015	Geoff Berl	Created flow charts for 1040 Calculation		6:50AM	8:50AM	✓	✗	2 hrs	2.00
10/19/2015	Geoff Berl	Created Tax Bracket class		7:55AM	8:55AM	✓	✗	1 hrs	1.00
10/19/2015	Geoff Berl	Created Unit Test for Tax Brackets		8:10AM	8:55AM	✓	✗	45 mins	0.75
10/19/2015	Piper Chester	Began implementation of engine components		10:50AM	3:30PM	✗	✗	4 hrs 40 mins	4.67
10/25/2015	Piper Chester	Updated website and fixed some bugs		10:20AM	12:55PM	✗	✗	2 hrs 35 mins	2.58
10/25/2015	Sean Dolan	Implementation 1040 engine		1:30PM	2:00PM	✓	✗	30 mins	0.50
10/26/2015	Geoff Berl	General Integration of 1040 Calculator		7:00AM	9:00AM	✓	✗	2 hrs	2.00
10/26/2015	Geoff Berl	Created Unit Tests from test data		8:00AM	9:00AM	✓	✗	1 hrs	1.00
10/27/2015	Matt Smicinski	CLI work		7:30AM	2:50PM	✓	✗	7 hrs 20 mins	7.33
11/02/2015	Geoff Berl	Created CLI for first release		6:00AM	9:00AM	✓	✗	3 hrs	3.00
11/02/2015	Geoff Berl	General Code Development/Integration and Bug Fixes		7:00AM	9:00AM	✓	✗	2 hrs	2.00
11/02/2015	Piper Chester	Added partial data set to engine tests		2:25PM	4:30PM	✗	✗	2 hrs 5 mins	2.08
11/09/2015	Geoff Berl	Testing and Fixing calculations		6:00AM	9:00AM	✓	✗	3 hrs	3.00
11/09/2015	Geoff Berl	Bug Fixes		8:00AM	9:00AM	✓	✗	1 hrs	1.00
11/09/2015	Geoff Berl	Code Refactoring and cleanup		8:00AM	9:00AM	✓	✗	1 hrs	1.00
11/09/2015	Piper Chester	Bug fixes and minor refactor of 1040 engine		10:25AM	12:10PM	✗	✗	1 hrs 45 mins	1.75
11/09/2015	Matt Smicinski	Research web stuff		1:50PM	2:50PM	✓	✗	1 hrs	1.00
11/16/2015	Geoff Berl	Finished implementing Capital Gains		3:05AM	9:05AM	✓	✗	6 hrs	6.00
11/16/2015	Geoff Berl	Finished adding all test cases, unit tests and integration tests.		7:05AM	9:05AM	✓	✗	2 hrs	2.00
11/16/2015	Piper Chester	Started work on UI		10:00AM	12:30PM	✗	✗	2 hrs 30 mins	2.50
11/23/2015	Geoff Berl	Finished UI integration with Backend		5:05AM	9:05AM	✓	✗	4 hrs	4.00
11/23/2015	Geoff Berl	Implemented a more detailed summary page		8:25AM	9:10AM	✓	✗	45 mins	0.75

11/23/2015	Piper Chester	Added remaining form views to UI		7:10PM	10:00PM	✘	✘	2 hrs 50 mins	2.83
11/30/2015	Geoff Berl	UI Testing		7:05AM	9:05AM	✓	✘	2 hrs	2.00
11/30/2015	Geoff Berl	Added a "Fake DB" that allows for selecting pre-filled UI forms for the sponsor meeting.		8:15AM	9:15AM	✓	✘	1 hrs	1.00
11/30/2015	Sean Dolan	UI work and research		11:00AM	1:00PM	✓	✘	2 hrs	2.00
11/30/2015	Matt Smicinski	Work on AGI frontend		2:35PM	4:05PM	✓	✘	1 hrs 30 mins	1.50
11/30/2015	Piper Chester	Rebuilt routing of UI and updated style		5:00PM	8:00PM	✘	✘	3 hrs	3.00
12/01/2015	Sean Dolan	ORM research		10:35AM	1:05PM	✓	✘	2 hrs 30 mins	2.50
12/02/2015	Sean Dolan	ORM Work		12:05PM	1:05PM	✓	✘	1 hrs	1.00
12/04/2015	Sean Dolan	Presentation work		12:05PM	1:05PM	✓	✘	1 hrs	1.00
12/06/2015	Matt Smicinski	Presentation work		8:00AM	2:00PM	✓	✘	6 hrs	6.00

Total	130 hours 5 minutes	130.08
Estimated Total	2 hours 45 minutes	2.75
Non Billable Time	26 hours 30 minutes	26.50
Billable Time	103 hours 35 minutes	103.58

Generated for Piper Chester at 4:00PM 12/16/2015

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